Rules 4.3A

Appendix 4E

Preliminary Final Report

Name of entity

Swift TV Ltd and its controlled entities ("the Group"), formerly, Swift Networks Group Limited

ACN	Reporting Period	Previous Corresponding Period
006 222 395	Year ended 30 June 2026	Year ended 30 June 2025

Results for announcement to the market

				$A'000 FY2026	$A'000 FY2025
Revenues from continuing operations	Down	22%	to	13,859	17,734
Loss from continuing operations after tax	Down	49%	to	(1,707)	(3,330)
Loss for the year attributable to members	Down	49%	to	(1,707)	(3,330)

Dividends (distributions)	Amount per security	Franked amount per security
Final and interim dividend	None	- ¢
Record date for determining entitlements to the dividend	N/A	

Commentary on the results for the year

In FY26 the group achieved operating revenue of $13,859k (FY25: $17,734k), a 22% decrease year on year, as it focused on securing projects that will result in long term subscriptions revenues. Subscription revenues for FY26 of $12,233k (FY25: $14,220k) were marginally lower than FY25. The reduction in subscription revenue primarily reflects the previously announced wind-down of subscription services provided to Mineral Resources, including the resale of Foxtel content and Swift Access subscriptions. The Mineral Resources wind-down reduced subscription revenue by approximately $1,100k in FY26 and is expected to have a further approximately $2,100k impact in FY27.

Project revenue was also lower during FY26 due to the timing and availability of project and network installation opportunities. Project revenue is non-recurring and can vary materially between reporting periods.

The loss from continuing operations has decreased by 49% largely due to the material derecognition of the Pure loan carrying value in FY25 of $437k and effective decreased in FY26 lower by $598k. Whilst gross margin from sales reduced by $255k, depreciation and amortisation ($371k) and share based payments ($229k) also decreased year on year.

Balance sheet and liquidity

Capital was raised during FY26 for the development and commercialisation of Swift TV, to increase sales and marketing initiatives, procuring inventory of Swift TV devices and for working capital purposes.

- In September 2025, Swift announced the completion of a $1,601k placement (before costs) to institutional and sophisticated investors.
- Swift received exercise notifications for 60,000,000 warrants at a conversion price of $0.01 with $600k funds received by the company.
- Swift completed a $2,270k placement and debt conversion (before costs) to institutional and sophisticated investors. The transaction included in $1,840k raised from investors and the conversion by PURE Asset Management of $430k of outstanding debt into equity.

During the period Swift increased its cash position to $2,591k (FY25: $2,184k), a 19% increase due to:

- Cash expenditure from operations (after interest) of $409k
- Cash expenditure for investing purposes, largely related to product development activities of $1,674k
- Net cash received from financing activities of $3,338k inclusive of proceeds from entitlement offers and exercising of warrants less loan repayments and lease payments.

Swift will continue to investigate opportunities to further strengthen its balance sheet and revenue growth.

Financial statements

The operating performance, results of segments, and other factors affecting the results for the reporting year are contained in the 2026 Annual Report and accompanying notes.

OTHER APPENDIX 4E INFORMATION

1. NTA backing

	30 June 2026	30 June 2025
Net tangible asset backing per ordinary share[1]	($0.006)	($0.012)

2. Dividends

There were no dividends declared during the year, and the directors do not recommend that any dividend be paid.

3. Dividend reinvestment plans

N/A.

4. Details of entities over which control has been gained or lost during the period

N/A

5. Details of associates and joint ventures

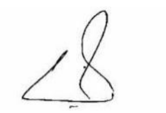
N/A

6. Audit

The consolidated financial statements contained within the 2026 Annual Report, of which this report is based, have been audited by BDO.

7. Events Since the End of the Financial Year

There are no matters or circumstances that have arisen since 30 June 2026 that have or may significantly affect the operations, results, or state of affairs of the Group in future financial periods.

Sign here: 

Date: 28 August 2026

(Chairman)

Print name: Charles Fear

[1] Swift has included the right of use assets in the NTA backing calculation.